



Quotation Request

AIG PRIVATE CLIENT GROUP

Once completed please send quotation request to pcgnz@aig.com

From	<input type="text"/>	Broker	<input type="text"/>
Telephone	<input type="text"/>	E-mail	<input type="text"/>
Date	<input type="text"/>	Date quotation required by	<input type="text"/>

1. Client Information

Client(s) Name	<input type="text"/>	Client(s) Name	<input type="text"/>
Date of birth	<input type="text"/>	Date of birth	<input type="text"/>
Occupation	<input type="text"/>	Occupation	<input type="text"/>
Nature of employer's or client's own business	<input type="text"/>	Nature of employer's or client's own business	<input type="text"/>
Current insurer	<input type="text"/>	Do you hold this client?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Renewal date	<input type="text"/>	Length of your relationship with client	<input type="text"/>
Renewal base premium	<input type="text"/>	Current Excess	<input type="text"/>
Do you hold any other insurance for this client?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Do AIG hold any other insurance for this client?	<input type="checkbox"/> Yes <input type="checkbox"/> No

Has the proposer or any permanent member of their household:-

Incurred any loss or damage, (whether insured or not), or had any claims made against them in the last 5 years ☐ Yes ☐ No
If yes, please provide full details (including type of loss, date of loss and amounts paid):

Ever had insurance refused, cancelled or had special terms or conditions imposed in the last 5 years? ☐ Yes ☐ No
If yes, please provide full details:

Ever been charged or convicted of a criminal offence in the last 10 years (with the exception of traffic offences)? ☐ Yes ☐ No
If yes, please provide full details:

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2. Risk Details

Address of property to be insured

Postcode

Year built:

Is the property Heritage listed? ☐ Yes ☐ No

Property type:

☐ House

☐ Unit (please indicate what floor if a unit)

Property use:

Is the property structurally sound, watertight and maintained in a good state of repair?

☐ Yes ☐ No

Is the property

Is the property currently occupied? ☐ Yes ☐ No If no, when will it be occupied:

Construction of walls:

Details if other:

Roof type:

Number of years owned:

If built before 1970, has the property been

Rewired:

☐ Yes ☐ No

Replumbed:

☐ Yes ☐ No

Reroofed:

☐ Yes ☐ No

Is the property used for any business purposes other than clerical work?

☐ Yes ☐ No

If yes, please provide details:

Has the property or its grounds ever been affected by flooding or is the property within 400m of a watercourse or the sea?

☐ Yes ☐ No

If yes, please provide details:

Is the property undergoing any renovations or refurbishment or are there any planned in the next 12 months?

☐ Yes ☐ No

If yes, please provide details:

Does the property have deadlocks on all external doors?

☐ Yes ☐ No

Does the property have key operated window locks on all accessible windows?

☐ Yes ☐ No

Is the property protected by an intruder alarm? ☐ Yes ☐ No

If monitored, what type?

Does the property have a strongroom or safe?

☐ Yes ☐ No

Make/Model/Cash rating:

Is the safe: ☐ Fixed ☐ Freestanding Connected to the alarm ☐ Yes ☐ No

Is there any additional security - e.g. electric gates, video entry, cctv, window grilles, live-in staff, manned security etc?

☐ Yes ☐ No

If yes, please provide full details:

Is the property protected by a hard wired fire alarm? ☐ Yes ☐ No If yes, what type?

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3. Buildings Cover (minimum buildings sum insured \$2 Million Including GST)

Sum insured – Main home/additions & alterations Outbuildings:
 Voluntary excess ☐ \$1000 ☐ \$2,500 ☐ \$5,000 If higher excess required please state:

Note: a minimum \$1000 excess applies to this section

4. Contents Cover (minimum contents sum insured (\$200,000)

Sum insured – General Contents
 Voluntary excess ☐ \$1000 ☐ \$2,500 ☐ \$5,000 If higher excess required please state:

Note: a minimum \$1000 excess applies to this section

5. Collections Cover (in addition to general contents cover)

	Specified	Unspecified	Largest value
Paintings, drawings, etchings, prints, photographs	\$	\$	\$
Antique furniture	\$	\$	\$
Tapestries, rugs	\$	\$	\$
Clocks, barometers, mechanical art	\$	\$	\$
Gold, silver, platinum, pewter, plated items	\$	\$	\$
Wine	\$	\$	\$
Guns	\$	\$	\$
Statues, sculptures	\$	\$	\$
Books and manuscripts	\$	\$	\$
Ceramics, porcelain and glass	\$	\$	\$
Stamps, coins and other collectibles	\$	\$	\$
Jewellery and watches worldwide	\$	\$	\$
Jewellery and watches (insured only in home safe)	\$	\$	\$
Jewellery and watches (insured only in bank vault)	\$	\$	\$

Other x 3			
	\$	\$	\$
	\$	\$	\$
	\$	\$	\$

Voluntary excess ☐ \$500 ☐ \$1,000 ☐ \$2,500 If higher excess required please state:

Note: No automatic excess applies to collections cover

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6. Additional Information

Privacy Notice

Pursuant to the Privacy Act 1993 the following is brought to your attention:

- (a) This application may collect personal information about individuals.
- (b) The information is required in order to evaluate your quotation request to AIG Insurance New Zealand Limited, data analysis, modelling, administration of your policy and related insurance activities. It is not used for marketing purposes.
- (c) The intended recipient of the information is AIG Insurance New Zealand Limited and its affiliate companies and service providers.
- (d) You have the rights of access to, and correction of, this information subject to the provisions of the Privacy Act 1993.

Declaration

I/We hereby declare that the information and answers given in this quotation request form are in every respect true and correct and that all information that may be material in considering this request has been fully and accurately disclosed to AIG Insurance New Zealand Limited in writing in a manner which would not mislead a prudent insurer.

I/We agree that this declaration shall be the basis of and incorporated in the insurance contract and that the insurance contract may be avoided if (amongst other things) any statement in this request is "substantially incorrect" and "material" as both those terms are defined in the Insurance Law Reform Act 1977.

I/We undertake to inform AIG Insurance New Zealand Limited of any material alteration to the above information whether occurring before or after the completion of this insurance contract.

I/We understand that:

- I/We am/are obliged to advise AIG Insurance New Zealand Limited of any information which may be material to its consideration of this request. This information includes all information I/we know (or could reasonably be expected to know) which could influence the judgement of AIG Insurance New Zealand Limited whether or not to accept this request and (if it is accepted) on what terms, including cost and otherwise.
- Failure to provide any of this information may result in AIG Insurance New Zealand Limited refusing to provide the insurance.
- I/We have certain rights of access to and correction of this information.

SUBMIT

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